OTS HOLDINGS LIMITED
(Company Registration Number: 201505559W)
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE CATALIST RULES

Pursuant to Rule 706A of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") ("**Catalist Rules**"), the board of directors ("**Board**") of OTS Holdings Limited ("**Company**" and together with its subsidiaries, the "**Group**") wishes to announce the following transaction that occurred during the period from 1 July 2024 to 31 December 2024:

Increase in issued and paid-up share capital of Ellaziq (Malaysia) Sdn. Bhd.

On 18 October 2024, Ellaziq (Malaysia) Sdn. Bhd., an indirect wholly-owned subsidiary of the Company incorporated in Malaysia, issued 16,000,000 ordinary shares at RM1 each to Ellaziq Private Limited, a wholly-owned subsidiary of the Company, thereby increasing the issued and paid-up share capital of Ellaziq (Malaysia) Sdn. Bhd. from RM2,500,000 divided into 2,500,000 ordinary shares to RM18,500,000 divided into 18,500,000 ordinary shares ("**Capital Increase**"). The principal business of Ellaziq (Malaysia) Sdn. Bhd. is the manufacture and sale of halal meat products.

The Capital Increase was funded by internal working capital and is not expected to have any material impact on the consolidated net tangible assets or net earnings per share of the Group for the financial year ending 30 June 2025.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the Capital Increase, other than through their respective shareholdings (if any) in the Company.

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BY ORDER OF THE BOARD

Ong Bee Chip
Managing Director

12 February 2025

*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Audrey Mok (Telephone no.: (65) 6232 3210) at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.